

BEACON



HILL
ASSOCIATES INC

BEACON HILL ASSOCIATES, INC.

Renewal Pre-Qualification

Greetings from Beacon Hill! We have had a successful year with this account and hope to continue to offer quality coverage to your client. In an effort to prepare for this renewal, we ask that you provide us with the information below. This will help us to better serve you and identify any needed changes on the account. We appreciate your business and look forward to continuing our successful partnership.

This questionnaire is in reference to the following account:

Expiring Policy No.

1. Help us update our records—please fill in the information below:

Producer for the Account

Producer's Email Address

Phone #

Customer Service Rep. for the Account

CSR's Email Address

Phone #

2. What are your renewal pricing expectations?

3. Do you anticipate competition from another agency on the account?

4. As part of your strategy, do you plan to market this account internally?

5. In what way can we help you execute your plan?

6. Beacon Hill encourages you to consider other supporting lines of insurance, as this can provide better coverage and lower overall account premium. Please indicate if there are additional areas we should consider this year. Please note, we will need the appropriate application and supporting information for these lines.

General Liability

Excess

Workers Compensation

Site Specific Pollution

Auto

Products Pollution

Property

Professional

Contractors Pollution Liability

Other

7. When do you plan to present to the insured?



Contact Information:

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Corporate Mailing Address:

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